

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: LEHMAN BROTHERS HOLDINGS INC.,

Case No. 08-13555

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LIQUIDITY SOLUTIONS, INC.
Name of Transferee

MORTON FAMILY TRUST
Name of Transferor

Name and Address where notices to transferee
should be sent

Court Claim # (if known): **2849**
Amount of Claim: **\$134,511.36**
Date Claim Filed: **02/17/2009**

**LIQUIDITY SOLUTIONS, INC
ONE UNIVERSITY PLAZA, SUITE 312
HACKENSACK, NJ 07601**

Phone: **(201) 968-0001**
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Jeff Caress
Transferee/Transferee's Agent

Date: 7/13/2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

3328169

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SOUTHERN DISTRICT OF NEW YORK**

In re: LEHMAN BROTHERS HOLDINGS INC.,

Case No. 08-13555

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. **2849** (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **7/13/2012**.

LIQUIDITY SOLUTIONS, INC.

Name of Alleged Transferee

Address of Alleged Transferee:

**One University Plaza, Suite 312
Hackensack, NJ 07601**

MORTON FAMILY TRUST

Name of Transferor

Address of Transferor:

**MORTON FAMILY TRUST
23945 CALABASAS ROAD #203
CALABASAS, CA 91302**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

3328169


TRANSFER NOTICE

Morton Family Trust ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc. with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against Lehman Brothers Holdings Inc. (the "Debtor"), in the aggregate amount of \$134,511.36 representing all claims of Assignor pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-13555.

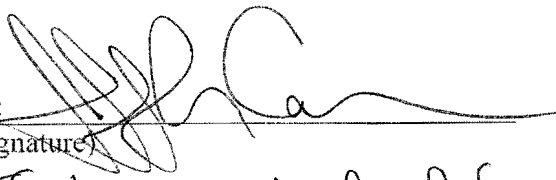
IN WITNESS WHEREOF, Assignor has signed below as of the 16 day of MAY, 2012.

Morton Family Trust

Liquidity Solutions, Inc.

By: 
(Signature)

Lon Morton
(Print Name of Witness)

By: 
(Signature)

Jeffrey L. Coress, Authorized Signatory
(Print Name and Title)